

Name of warrant: NVL.KIS.M.CA.T.04
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the change of listing

Content:

On January 27, 2021, the Hochiminh Stock Exchange issued Decision No.61/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant NVL.KIS.M.CA.T.04
Warrant code:	CNVL2003
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
Underlying security:	NVL
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Conversion ratio:	9.8875 : 1
Exercise price (exercise index):	63,259. VND
Number of warrants before increase/decrease:	5,000,000
Number of warrants increased/decreased:	4,500,000
Total number of warrants after increase/decrease:	9,500,000
Effective date of change:	January 29, 2021
Official trading date:	January 29, 2021
Reason of change:	Additional offering of covered warrants